



Market Announcement

14 August 2019

Stonehorse Energy Limited (formerly Nickelore Limited) (ASX: SHE) – Reinstatement to Official Quotation

Description

The suspension of trading in the securities of Stonehorse Energy Limited (the ‘Company’) is expected to lift and the Company reinstated to official quotation at the commencement of trading on Friday 16 August 2019, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. The Company raised \$4,656,727 pursuant to the offer under its prospectus dated 19 November 2018 as varied by the first supplementary prospectus dated 5 December 2018, the second supplementary prospectus dated 19 February 2019 and the third supplementary prospectus dated 10 April 2019 (together, the “Prospectus”) by the issue of 232,836,367 shares at an issue price of \$0.02 per share.

Quotation information

Quoted Securities:	394,889,786 fully paid ordinary shares
ASX Code:	SHE
Time:	10AM AEST
Date:	Friday, 16 August 2019
ASX Trade Abbreviation:	STONEHORSE
ISIN:	AU0000054900
Home Branch:	Perth
Industry Classification:	TBC
Registered Office:	Stonehorse Energy Limited Address: 182 Claisebrook Road, Perth WA 6000 Phone: 08 6141 3500 Email: info@nickelore.com.au
Company Secretary:	Jay Stephenson
Share Registry:	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: 1300 850 505
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 3.10 of the Prospectus
Activities:	Exploration for oil and gas
Lead Manager:	PAC Partners Securities Pty Ltd
Underwriter:	NA



ASX Restricted Securities:	<p>5,710,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 16 August 2021, being 24 months from the date of reinstatement to Official Quotation.</p> <p>17,500,000 unquoted options exercisable at \$0.025 on or before 9 August 2021, classified by ASX as restricted securities and to be held in escrow until 16 August 2021, being 24 months from the date of reinstatement to Official Quotation.</p> <p>25,000 shares classified by ASX as restricted securities and to be held in escrow until 9 August 2020, being 12 months from the date of issue.</p> <p>32,250,000 unquoted options exercisable at \$0.025 on or before 9 August 2021, classified by ASX as restricted securities and to be held in escrow until 9 August 2020, being 12 months from the date of issue.</p>
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Other Securities Not Quoted:	NA
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What do I need to do and by when?

Please refer to SHE's Prospectus.

Need more information?

For further information, please call the registered office on 08 6141 3500

Disclaimer

Please refer to the following [disclaimer](#).

Wade Baggott

Manager, Listings Compliance (Perth)